



Security Fabric - Upgrade Guide

Version 6.0.0

Introduction

This guide describes how to upgrade Security Fabric. A Security Fabric spans across an entire network, using FortiTelemetry to link different security sensors and tools together to collect, coordinate, and respond to malicious behavior anywhere it occurs on your network in real time. A Security Fabric can be used to coordinate the behavior of different Fortinet products in your network, including FortiGate, FortiAnalyzer, FortiClient, FortiSandbox, FortiAP, FortiSwitch, and FortiClient Enterprise Management Server (EMS).

You should use this upgrade guide when you are using two or more products that are used for Security Fabric. This guide describes how to upgrade the products in the correct sequence. For details about upgrading each product, see the following documents:

- *FortiAnalyzer Release Notes*
- *FortiClient Release Notes*
- *FortiClient EMS Release Notes*
- *FortiSwitch Release Notes*
- *FortiGate Release Notes*
- *FortiAP Release Notes*

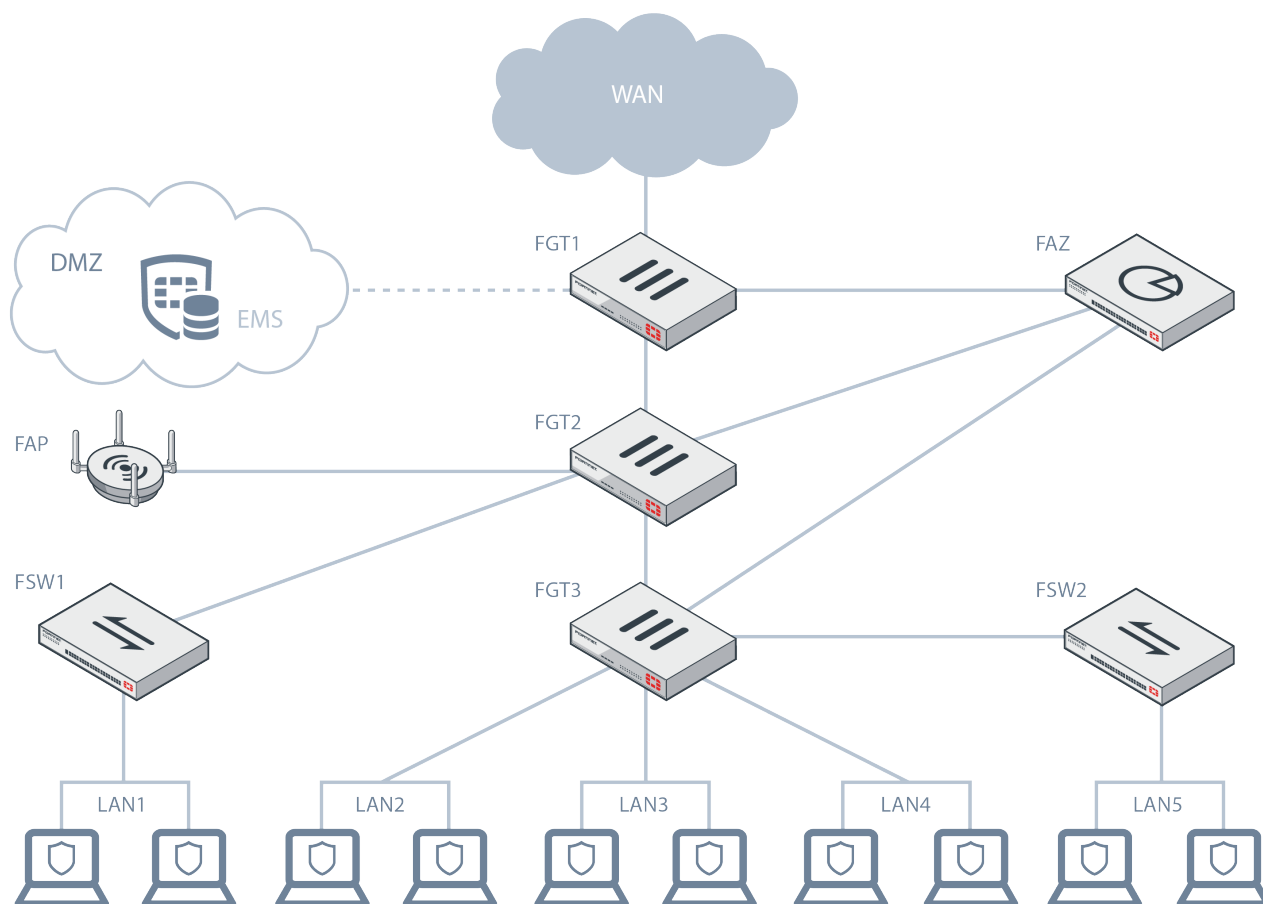


You should perform this upgrade procedure during a maintenance window because the procedure affects network traffic flow.



In FortiLink mode, you must manually create a firewall policy to allow RADIUS traffic for 802.1x authentication from the FortiSwitch (for example, from the FortiLink interface) to the RADIUS server through the FortiGate.

Security Fabric topology



Upgrade

This section describes how to upgrade the products used for Security Fabric in the correct order when upgrading from FortiOS 5.6.1 and later to 6.0.0. It includes a summary of the procedure followed by a detailed procedure.

Summary

To upgrade Security Fabric (summary):

1. In FortiOS, disable FortiClient enforcement (FortiTelemetry).
FortiOS 5.6.0 and later either blocks network access for non-compliant endpoints or displays a warning portal for non-compliant endpoints. It is recommended to temporarily disable FortiClient enforcement to let you upgrade endpoints without losing network access.
2. Upgrade FortiClient EMS to 6.0.0 or later.
FortiClient 6.0.0 and later requires FortiClient EMS 6.0.0 or later.
3. Upgrade all endpoints to FortiClient 6.0.0 or later.
FortiClient enforcement in FortiOS 6.0.0 requires FortiClient 6.0.0 or later.
4. Upgrade the OS version for FortiSwitch in managed mode to 3.6.4 or later.
5. Upgrade the OS version for the FortiAnalyzer units in the Security Fabric topology to FortiAnalyzer 5.6.3 or later.
The Security Fabric feature in FortiOS 5.6.0 and later requires that you have a FortiAnalyzer unit and enable logging to the FortiAnalyzer unit.
6. Upgrade firmware for all FortiGate units in the Security Fabric topology to FortiOS 6.0.0.
7. Upgrade the OS version for FortiAP to 5.6.0 or later.
FortiOS 6.0 supports FortiAP 5.4.x. However, it is recommended to upgrade to FortiAP 5.6.0 or later to access all of the new features.
8. Verify that the endpoints for which you want to enable enforcement have been upgraded to FortiClient 6.0.0 or later.
9. In FortiOS 6.0.0, enable FortiClient enforcement (FortiTelemetry).

Detailed procedure

To upgrade Security Fabric (detailed procedure):

1. In FortiOS 5.6.1 or later, temporarily disable FortiClient enforcement (FortiTelemetry).
FortiOS 5.6.1 and later either blocks network access for non-compliant endpoints or displays a warning portal for non-compliant endpoints. It is recommended to temporarily disable FortiClient enforcement to let you upgrade endpoints without losing network access.
You will enable FortiClient enforcement again at the end of the upgrade procedure.

- a. Go to *Network > Interfaces*, and edit the interface used for FortiClient enforcement.
- b. In the *Administrative Access* area, disable *FortiTelemetry*.
- c. Click *OK*.

The following example is for FortiOS 5.6.2.

The screenshot shows the FortiGate VM64 configuration interface. The left sidebar has a menu with 'Global', 'Dashboard', 'Security Fabric', 'Network', 'Interfaces', 'DNS', 'System', and 'Log & Report'. The 'Network' section is expanded, and 'Interfaces' is selected. The main panel is titled 'Edit Interface' and shows configuration for 'port1 (00:0C:29:7D:35:DC)'. The 'Addressing mode' is set to 'Manual'. The 'Administrative Access' section shows various protocols: IPv4, HTTPS, SSH, HTTP, SNMP, PING, TELNET, FMG-Access, CAPWAP, and FortiTelemetry. The 'FortiTelemetry' checkbox is unchecked and highlighted with a red box.

2. Upgrade to FortiClient EMS 6.0.0 or later by running the installer file for FortiClient EMS 6.0.0 or later. For details, see the *FortiClient EMS Release Notes*.

3. Upgrade all endpoints to FortiClient 6.0.0 or later.

You can upgrade FortiClient by using FortiClient EMS, an Active Directory server, or another method, such as having endpoint users download and install the new version of FortiClient. For information about installing FortiClient, see the *FortiClient Administration Guide*.

The upgrade requires the endpoint users to reboot their computers. No other input is needed from endpoint users for the FortiClient upgrade.

If you're using FortiClient EMS to upgrade FortiClient, you can add a FortiClient installer to EMS, and then select the FortiClient installer in the profile that is assigned to the endpoints. The FortiClient installer is downloaded to the endpoints with the next FortiTelemetry communication. It is recommended to install FortiClient to one group of endpoint users at a time. For details, see the *FortiClient EMS Administration Guide*.

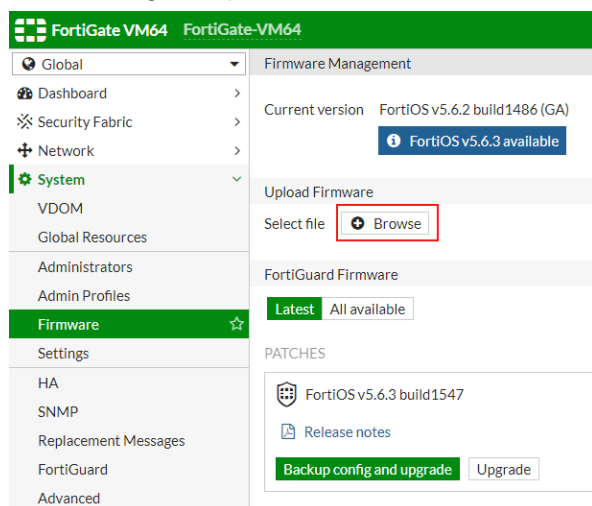
4. Upgrade the OS version for FortiSwitch in managed mode to 3.6.4 or later.
 - a. Go to *WiFi & Switch Controller > Managed FortiSwitch*, and click *Upgrade* beside *FortiSwitch OS Version*.
5. Upgrade the OS version for the FortiAnalyzer units in the Security Fabric topology to FortiAnalyzer 5.6.3 or later. The Security Fabric feature requires that you have a FortiAnalyzer unit and enable logging to the FortiAnalyzer unit.
6. Upgrade firmware for all FortiGate units in the Security Fabric topology to FortiOS 6.0.0.

It is recommended to upgrade the root FortiGate before upgrading the FortiGate devices that are connected to the root FortiGate.

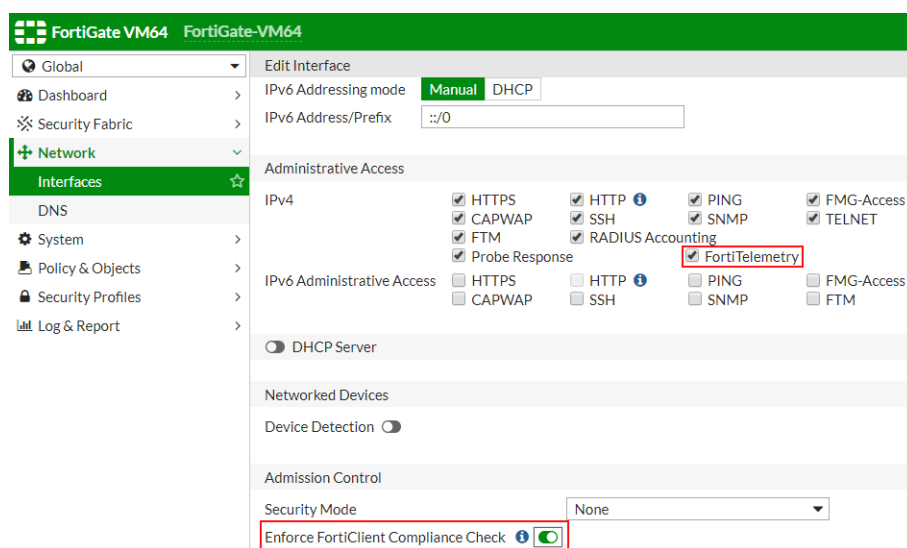
- a. In FortiOS 5.6.1 and later, go to *System > Firmware*, and click *Browse*.
- b. Select the firmware, and click *Open*.

For details, see the *FortiGate Release Notes*.

The following example is for FortiOS 5.6.2.

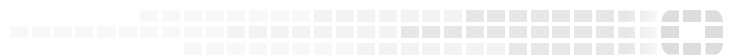


7. Upgrade the OS version for FortiAP, FortiAP-S, and FortiAP-W2 units to 5.6.0 or later by using FortiOS. FortiOS 6.0.0 and later supports FortiAP 5.4.x. However, it is recommended to upgrade to FortiAP 5.6.0 or later to access all of the new features.
 - a. In FortiOS, ensure that all FortiAP units have reconnected after the FortiOS upgrade and have an *Online* status.
 - b. Go to *WiFi & Switch Controller > Managed FortiAPs > Firmware*, and click *Upgrade*.
For details, see the *FortiAP Release Notes*.
8. In FortiOS 6.0.0, use the FortiClient Monitor to verify that the endpoints for which you want to enable enforcement have been upgraded to FortiClient 6.0.0 or later.
9. In FortiOS 6.0.0, enable FortiClient enforcement (FortiTelemetry).
 - a. Go to *Network > Interfaces*, and edit the interface(s) used for FortiClient enforcement.
 - b. In the *Administrative Access* area, enable *FortiTelemetry*.
 - c. In the *Admission Control* area, enable *Enforce FortiClient Compliance Check*.
 - d. Click *OK*.





FORTINET®



Copyright© 2018 Fortinet, Inc. All rights reserved. Fortinet®, FortiGate®, FortiCare® and FortiGuard®, and certain other marks are registered trademarks of Fortinet, Inc., in the U.S. and other jurisdictions, and other Fortinet names herein may also be registered and/or common law trademarks of Fortinet. All other product or company names may be trademarks of their respective owners. Performance and other metrics contained herein were attained in internal lab tests under ideal conditions, and actual performance and other results may vary. Network variables, different network environments and other conditions may affect performance results. Nothing herein represents any binding commitment by Fortinet, and Fortinet disclaims all warranties, whether express or implied, except to the extent Fortinet enters a binding written contract, signed by Fortinet's General Counsel, with a purchaser that expressly warrants that the identified product will perform according to certain expressly-identified performance metrics and, in such event, only the specific performance metrics expressly identified in such binding written contract shall be binding on Fortinet. For absolute clarity, any such warranty will be limited to performance in the same ideal conditions as in Fortinet's internal lab tests. In no event does Fortinet make any commitment related to future deliverables, features or development, and circumstances may change such that any forward-looking statements herein are not accurate. Fortinet disclaims in full any covenants, representations, and guarantees pursuant hereto, whether express or implied. Fortinet reserves the right to change, modify, transfer, or otherwise revise this publication without notice, and the most current version of the publication shall be applicable.